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*Counsel for Nobuaki Kobayashi, in his capacity  
as the Civil Rehabilitation Trustee and Foreign Representative  
of MtGox Co., Ltd., a/k/a MtGox KK*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

Mt Gox Co., Ltd. (a/k/a Mt Gox KK),

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 14-31229-sgj-15

**NOTICE REGARDING FOREIGN MAIN PROCEEDING**

PLEASE TAKE NOTICE that on February 25, 2021, an update regarding the referral of the Draft Rehabilitation Plan by the Tokyo District Court for voting by Rehabilitation creditors in respect of the civil rehabilitation proceeding of Mt Gox Co. Ltd. a/k/a Mt Gox KK (the “Debtor”) under Japanese law currently pending before the Twentieth Civil Division of the

Tokyo District, Court, Japan (the “Civil Rehabilitation Proceeding”) was posted by Nobuaki Kobayashi, in his capacity as Civil Rehabilitation Trustee of the Debtor (the “Trustee”), on the Trustee’s website: <https://www.mtgox.com/> (the “Plan Referral Update”). The Plan Referral Update and an English translation of the same are attached hereto as **Exhibit A**. Additionally, the Tokyo Court Order referring the Draft Rehabilitation Plan for voting by Rehabilitation creditors, dated February 22, 2021, referred to in the Plan Referral Update, along with an English translation of the same are attached hereto as **Exhibit B**. This notice is for informational purposes only and is not intended to, nor should be construed as providing legal advice with respect to the statements made in the Claims Submission Update.

Dated: March 2, 2021

Respectfully submitted,

**FOLEY & LARDNER LLP**

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